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Wanguo Gold Group Limited

萬國黃金集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 OCTOBER 2024

Reference is made to the circular (the “**Circular**”) of Wanguo Gold Group Limited (the “**Company**”) dated 4 October 2024 with the inclusion of the notice (the “**Notice**”) of the extraordinary general meeting of the Company held on 28 October 2024 (the “**EGM**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the proposed resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM. Mr. Wong Chi Ming Ming attended the EGM in person. Mr. Gao Mingqing, Mr. Li Feilong, Mr. Liu Zhichun, Ms. Wang Nan and Mr. Wang Xin attended the EGM by electronic means.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results taken at the EGM are as follows:

ORDINARY RESOLUTION <i>Note</i>		Number of Shares voted (approximate %)		Total number of Shares voted
		For	Against	
1.	“THAT (a) the authorised share capital of the Company be increased from HK\$100,000,000 divided into 1,000,000,000 shares of HK\$0.10 each to HK\$1,000,000,000 divided into 10,000,000,000 shares of HK\$0.10 each by creating an additional 9,000,000,000 unissued shares of HK\$0.10 each (the “Increase in Authorised Share Capital”), and each such new share, upon issue and fully paid, shall rank pari passu in all respects with the existing issued shares and have the rights and privileges and be subject to the provisions contained in the memorandum of association and articles of association of the Company; and (b) any director, secretary, assistant secretary and registered office provider of the Company be and is hereby authorised to do all such acts and things and execute all such documents as may be necessary, desirable or expedient for the purpose of, or in connection with the implementation of or giving effect to the Increase in Authorised Share Capital, including without limitation to make any relevant registrations and filings in accordance with the relevant requirements of the applicable laws, rules and regulations in the Cayman Islands and Hong Kong.”	622,493,050 (77.01%)	185,807,183 (22.99%)	808,300,233 (100%)

Note: The full text of the resolution is set out in the Notice.

As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed as an ordinary resolution at the EGM.

The total number of Shares in issue as at the date of the EGM, being the total number of Shares entitling the holders thereof to attend and vote for or against the resolution at the EGM, is 918,227,200 Shares.

There were no Shares entitling the Shareholders to attend and abstain from voting in favor at the resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting at the EGM. There were also no restrictions on any Shareholders to cast votes on the proposed resolution at the EGM. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the proposed resolution at the EGM.

By Order of the Board
Wanguo Gold Group Limited
Gao Mingqing
Chairman

Hong Kong, 28 October 2024

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Mr. Li Feilong, Mr. Liu Zhichun, Mr. Wang Renxiang and Ms. Wang Nan as executive Directors; and Mr. Tsang Wai Hung, Mr. Wong Chi Ming Ming and Mr. Wang Xin as independent non-executive Directors.