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**Wanguo Gold Group Limited**

**萬國黃金集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3939)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 4 OCTOBER 2024**

Reference is made to the circular (the “**Circular**”) of Wanguo Gold Group Limited (the “**Company**”) dated 11 September 2024 with the inclusion of the notice (the “**Notice**”) of the extraordinary general meeting of the Company held on 4 October 2024 (the “**EGM**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the proposed resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM. Mr. Gao Mingqing and Mr. Wong Chi Ming Ming attended the EGM in person. Mr. Li Feilong, Mr. Liu Zhichun, Mr. Tsang Wai Hung, Ms. Wang Nan and Mr. Wang Xin attended the EGM by electronic means.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results taken at the EGM are as follows:

ORDINARY RESOLUTION <sup>Note</sup>		Number of Shares voted (approximate %)		Total number of Shares voted
		For	Against	
1.	“To approve, confirm and ratify the Acquisition pursuant to the Sale and Purchase Agreement and the transactions contemplated thereunder (including but not limited to the allotment and issue of the Consideration Shares by the Company under the Specific Mandate to settle the consideration for the Acquisition), and the grant of authorisation to the Board or a committee thereof in connection therewith.”	<b>533,914,573</b> <b>(75.55%)</b>	<b>172,814,000</b> <b>(24.45%)</b>	<b>706,728,573</b> <b>(100%)</b>

*Note: The full text of the resolution is set out in the Notice.*

As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed as an ordinary resolution at the EGM.

The total number of Shares in issue as at the date of the EGM, being the total number of Shares entitling the holders thereof to attend and vote for or against the resolution at the EGM, is 828,000,000 Shares.

There were no Shares entitling the Shareholders to attend and abstain from voting in favor at the resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting at the EGM. There were also no restrictions on any Shareholders to cast votes on the proposed resolution at the EGM. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the proposed resolution at the EGM.

By Order of the Board  
**Wanguo Gold Group Limited**  
**Gao Mingqing**  
*Chairman*

Hong Kong, 4 October 2024

*As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Mr. Li Feilong, Mr. Liu Zhichun, Mr. Wang Renxiang and Ms. Wang Nan as executive Directors; and Mr. Tsang Wai Hung, Mr. Wong Chi Ming Ming and Mr. Wang Xin as independent non-executive Directors.*