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Wanguo Gold Group Limited
萬國黃金集團有限公司

(formerly known as Wanguo International Mining Group Limited)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

CHANGE OF COMPANY NAME

References are made to (i) the announcements of Wanguo Gold Group Limited (formerly known as Wanguo International Mining Group Limited) (the “**Company**”) dated 20 June 2024; (ii) the circular of the Company dated 12 July 2024 (the “**Circular**”) in relation to, among others, the Proposed Change of Company Name; and (iii) the announcement of the Company dated 6 August 2024 in relation to the poll results of the EGM held on 6 August 2024 (the “**EGM**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

Following the passing of the special resolution in relation to the Proposed Change of Company Name by the Shareholders at the EGM, the Proposed Change of Company Name has taken effect. The English name of the Company has been changed from “Wanguo International Mining Group Limited” to “Wanguo Gold Group Limited”, and the Chinese name of “萬國黃金集團有限公司” has also been adopted as the new dual foreign name of the Company.

The Company will carry out all necessary filing procedures and procedures in the Cayman Islands and Hong Kong as soon as practicable. The stock code of the Company on the Stock Exchange remains unchanged as “3939”. The Company will make further announcement(s) in respect of, among others, the new stock short name of the Company under which the Shares will be traded on the Stock Exchange in accordance with the Listing Rules as and when appropriate.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders. The existing Share certificates in issue bearing the former name of the Company will continue to be effective and as documents of title to the Shares and will remain valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing Share certificates for new certificates bearing the new name of the Company. As the Change of Company Name has become effective, new Share certificates will be issued in the new name of the Company.

By Order of the Board
Wanguo Gold Group Limited
Gao Mingqing
Chairman

Hong Kong, 8 August 2024

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Mr. Li Feilong, Mr. Liu Zhichun, Mr. Wang Renxiang and Ms. Wang Nan as executive Directors; and Mr. Tsang Wai Hung, Mr. Wong Chi Ming Ming and Mr. Wang Xin as independent non-executive Directors.