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Wanguo International Mining Group Limited
萬國國際礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

POSITIVE PROFIT ALERT

This announcement is made by Wanguo International Mining Group Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2021, the Group is expected to record a surge in the profit attributable to the owners of the Company of approximately 100% for the year ended 31 December 2021 as compared with that for the year ended 31 December 2020. The surge in the profit is mainly attributable to (i) the increase in production efficiency with the use of upgraded machines and technology improvements in both mining and processing processes; (ii) the increase in metal contained in concentrates and volume of ore mining and processing by strengthening corporate management; and (iii) the increase in metal prices under significant recovery of market demand in 2021.

The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 which has not been reviewed by the auditors of the Company nor the audit committee of the Board. Further details of the Group’s financial information will be discussed in its annual results announcement for the year ended 31 December 2021, which is expected to be released in March 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 28 February 2022

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Mr. Liu Zhichun, Mr. Wang Renxiang and Ms. Wang Nan as executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yang, Mr. Shen Peng and Mr. Wang Xin as independent non-executive Directors.