

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/n | nm/yyyy) | : <u>31/12/20</u> | 20 | |
|------------------------------|-----------|--|----------------------------------|---|
| To : Hong Kong Exchanges | and Clear | ing Limited | | |
| Name of Issuer | _ | International Mini ted in the Cayman Isla | • | |
| Date Submitted | 5/1/2021 | | | |
| I. Movements in Authorised | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>3939</u> | Descrip | tion : | WANGUO | MINING |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedin | g month_ | 1,000,000,000 | 0.10 | 100,000,000.00 |
| Increase/(decrease) | - | NIL | | NIL |
| Balance at close of the mont | th _ | 1,000,000,000 | 0.10 | 100,000,000.00 |
| (2) Stock code : N/A | _Descrip | tion : | N/A | 1 |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the mont | th _ | | | |

| Stock code : N/A Descrip | otion: | N/A | 4 |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion : | N/A | 4 |
| | No. of other classes of shares | (State | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the ϵ (HK\$): | end of the month | 10 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other |
|--|--------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 720,000,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 720,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | ion Schemes | of the Issuer) | | | |
|-------------------------|--------------|----------------|-----------------|--------------|----------------------------|--|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme including EGM | | | | | the month pursuant thereto | issued pursuant thereto as at close of |
| approval date _ | Ŋ | Movement duri | na the month | | lileielo | the month |
| (dd/mm/yyyy) and | | viovernent dan | ng the month | | _ | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | • | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 12 June 2012 | | | | | | No share option |
| | | | | | | has been granted |
| shares | Nil | Nil | Nil | Nil | Nil | since adoption |
| (Note 1) | | | | | | <u> </u> |
| (11010-1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | - | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (NOIE 1) | | To | otal A. (Ordina | arv charec) | NIL | |
| | | 10 | | ice shares) | N/A | |
| | | | | Other class) | N/A | |
| | | | | uiei ciass) | IN/A | |
| Total funds raised d | uring the mo | nth from exerc | ise | | | |
| of options (State cu | rrency) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the | s Issuer which | are to be Listed | <u> </u> | | | |
|--|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Cubocription price | | | - | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | <u> </u> | | _ |
| Class of shares | | | - | | | |
| Subscription price | | | • • | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| 0 | | | - | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

| Convertibles (i.e. Convertible | into Shares of the | he Issuer whic | h are to be L | isted) | | |
|---|--------------------------------------|------------------------------------|----------------------------------|--------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | · | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (00/11111/9999) | \ | | | linary shares) | N/A | _ |
| | | | | rence shares) (Other class) | N/A N/A | - |
| 1 | | | | (Out 01033) | I W/ / \ | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options | (other than under Share Option Schemes) | | |
|---------------|--|--|---|
| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| | articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable: | | the month |
| 1. <u>O</u> ı | n 29 December 2020 (after trading hours), the Company | | |
| | nd the Subscriber entered into the Subscription Agreement ursuant to which the Company agreed to issue and allot | | |
| ar | nd the Subscriber agreed to subscribe for 108,000,000 | | |
| | ubscription Shares at the Subscription Price of HK\$2.18 er Subscription Share, on the terms and conditions | | |
| | ovided in the Subscription Agreement. | | |
| | or more details, please refer to the Company's | | |
| ar | nnouncement dated 29 December 2020). | | |
| | | | |
| | (26/6/2020) | | |
| | Ordinary shares (Note 1) | | 108,000,000 |
| 2. N/ | 'A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| 0 N/ | | | |
| 3. <u>N</u> / | A | | |
| <u> </u> | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| 1 | | | |

| Ot | <u>ner Movements i</u> | n Issued Sh | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the |
|----|------------------------|-------------|-----------------------|--|----------|---|---|--|
| _ | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | - | | | |
| 1. | Rights issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | · | | | |
| 2. | Open offer | At price : | State currency —— | Issue and allotment — date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | · | | | |
| 3. | Placing | At price : | State currency | Issue and allotment — date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | . | | | |
| 5. | Scrip dividend | At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | • | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | | No. of ne shares of issuer issued during th month pursuan thereto | of shares of issuer which may be e issued pursuant t thereto as at |
|----|--|--|--|
| | Type of Issue | | monu |
| | | Class of shares repurchased (Note 1) | |
| 6. | Repurchase of shares | Cancellation date: (/ /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> | . <u>N/A</u> |
| | | | |
| | | Class of shares redeemed (Note 1) | |
| 7. | Redemption of shares | Redemption date : (/ /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) N/A | N/A |
| | | | |
| | | Class of shares issuable (Note 1) | |
| 8. | Consideration At price : State curren | Issue and allotment (/ /) cy ——— date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | <u>N/A</u> | N/A |
| | | Class of sharesissuable (Note 1) | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy)N/A | N/A |
| | | | |
| | | Class of sharesissuable (Note 1) | |
| 10 | Other (Please specify) At price : State curren | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) N/A | N/A |
| | | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|--|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital")) | Issued Share |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any): |
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| Submitted by: Tricor Investor Services Limited |
| Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.