

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2020	
For the month ended (dd/mm/yyyy) :	31/10/2020	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wanguo International Mining Group Limited (Incorporated in the Cayman Islands with limited liability)				
Date Submitted	2/11/2020				

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3939</u> Descrip	otion :	WANGUO	MINING
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,000,000,000	0.10	100,000,000.00
	otion : N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	Par value <i>(State</i>	Authorised share
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Descript		otion : N/A		4	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close o	f precedir	ng month				
Increase/(decrease	э)	-				
Balance at close o	f the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	<u> </u>
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close o	of the mon	th			

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	720,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	720,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		f No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on 12 June 2012						No oboro ontion
						No share option has been granted
shares	Nil	Nil	Nil	Nil	Nil	since adoption
(Note 1)						
()						
2.						
shares						
(Note 1)						
(
3.						
shares						
(Note 1)						
		То	otal A. (Ordina	arv shares)	NIL	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the mo	onth from exerc	ise			
of options (State cu	rrency)		<u> </u>	N/A		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
EGM approval date (if applicable)						
Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	hary shares) nce shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible	into Shares of th	<u>ne Issuer whi</u>	ich are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>+.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Orc	dinary shares)	N/A	
				rence shares)	N/A	-
				(Other class)	N/A	-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	r which are to be Liste	ed, including
Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
2.			
	(/ /) shares (Note 1)		
З.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	n Issued Sha						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
-	Diabte issue	At price :	State	issuable (Note 1) Issue and allotment					
1.	Rights issue	At price :	currency ——	date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				、 · · · · · · · · · · · · · · · · · · ·				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-		EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10	0. Other (Please specify) At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Or (Prefe	dinary sl erence sl (Other	nares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" bave been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submit	tted by: Tricor Investor Services Limited	
 ···		
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	
Notes :		
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.	
<u> </u>	Where the issuer has already made the relevant confirmations in a return published under rule 13.25A	

- in relation to the securities issued, no further confirmation is required to be made in this return.
- З. "Identical" means in this context:
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 - the securities are of the same nominal value with the same amount called up or paid up; they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects. •
- 4. If there is insufficient space, please append the prescribed continuation sheet.