

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)): <u>28/02/2018</u>		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Wanguo 05/03/20	International Minii 018	ng Group Lim	ited
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>3939</u>	_Descrip	otion:	WANGUC	MINING
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)		NIL	-	NIL
Balance at close of the mon	th _	1,000,000,000	0.10	100,000,000.00
(2) Stock code : N/A	_Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-		-	
Balance at close of the mon	th .			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code: N/A Descript			
Stock code : N/A Descript	tion :	N/A	4
Stock code . N/A Descrip	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
	No. of other classes of	Par value (State currency)	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital
Balance at close of preceding month_	No. of other classes of shares	Par value (State currency)	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	666,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	54,000,000	N/A	N/A	N/A
Balance at close of the month	720,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	di di		issuer which may be
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 12 June 2012				•		No Share option
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	has been granted since adoption
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
(Note 1)		Total	A. (Ordina	rv shares)	NIL	
		· Star	(Preference	ce shares) ther class)	N/A	
Total funds raised du of options (State curr		nth from exercis		N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /			TV/Y	IV/A	14//
, -						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	-
				ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	precedir	f Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
	<u> </u>					
Otrack and of Parks D	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(1				
2.	(/ /	<u>) </u>				
<u>Z.</u>	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)	_			. ———		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	,					
	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , .					
(dd/mm/yyyy)	(/ /)	Total C (Ordina	any oboros)	NI/A	
			Total C. (Ordina (Preferen	ary snares) ice shares)	N/A N/A	_
				other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T. (1D. (0.1)	N 1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	,
(Other class)	IN/A	

0	ther Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,			<u>N/A</u>	N/A
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares				
			issuable (Note 1)	, , ,	,		
3.	Placing	At price : HKD———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44,11111,1,1,1,1,1)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of		Cancellation date :	(/ /)		
	shares		(dd/mm/yyyy)	(/ /	١		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Ν1/Δ	NI/A
						N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	IWA
				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
1.	Subscription of Shares	At price :	HK <u>\$1.86</u>	Issue and allotment date : (dd/mm/yyyy)	(28/02/2018)		
				AGM approval date: (dd/mm/yyyy)	(09/06/2017)	54,000,000	N/A
					ordinary shares		
					ference shares (Other class	N/A	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	54,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued S	Share

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.