

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted					
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>3939</u>	_Descrip	otion:	WANGUC	MINING	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	g month	1,000,000,000	0.10	100,000,000.00	
Increase/(decrease)		NIL	-	NIL	
Balance at close of the mon	th	1,000,000,000	0.10	100,000,000.00	
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)	-		-		
salance at close of the month					

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	<u>\</u>
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	(State	capital
Balance at close of preceding month _	classes of	(State currency)	capital
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital
_	classes of shares	(State currency)	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	666,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	666,000,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Opt	ion Schemes c	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	
approval date		Movement dui	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and			9		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 12 June 2012						
						No Share option
						has been granted
Ondinger	N I : I	N I II	N I : I	N I : I	N III	•
Ordinary shares	Nil	Nil	Nil	Nil	Nil	since adoption
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
				-	·	-
(Note 1)						
		Tota	I A. (Ordina	ry charac)	NIL	
		illa		-		
			(Preference	•	N/A	
			(Ot	her class)	N/A	
Total funds raised dur		nth from exerci	se			
of options (State curre	ency)			N/A		

Warrants to Issue	Shares of the	e Issuer which	are to be List	ed			
Description of wa		Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
( / /	,	N/A	N/A	N/A	N/A	N/A	N/A
Stock code Class of sha issuable (No	ares ote 1)						
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	( / /	)	_			
Stock code Class of sha issuable (No	(if listed) ares ote 1) n price			-  			· -
EGM appro (if applicable (dd/mm/yyy 3.	e)	( / /	)				
							_
Stock code Class of sha issuable (No	ares ote 1)			<u> </u>			
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	( / /	)	_			
4.							
Class of shatissuable (No	ote 1)						
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	( / /	)	_			
			Tota		ary shares)	N/A	_
					ce shares)	N/A	_
				(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount f close o precedin	at f Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	`	<i></i>				
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
4.	( / /	<u> </u>				
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , .					
(dd/mm/yyyy)	( / /	)	Total C (Ordina	ary charac)	NI/A	
			Total C. (Ordina	ary snares) ce shares)	N/A N/A	_
			•	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than drider chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	1	
0 21/2		
2. N/A		
	1	
shares (Note 1)		
3. N/A		
3. IVA		
	1	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

0	ther Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, ,,,,,			<u>N/A</u>	<u>N/A</u>
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares				
		•	issuable (Note 1)	/ / /	,		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State	issuable (Note 1) Issue and allotment	( / /	)		
	·	currency——	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)	`	,	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd,,yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Total E. (Or	dinary shares)	N/A	
			erence shares) (Other class)	N/A	_ _ _
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A to E):	(1)	N/A
				(2)	N/A
	tal increase / (decrease) in preference shares d	=			N/A
E)		•			N/A
(T	hese figures should be the same as the relevant fi apital").)	gures under II above ("Mo	ovements in Iss	ued Share	

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar
(Director, S	ecretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.