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Wanguo International Mining Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

EXTENSION OF LONGSTOP DATE IN RELATION TO SECOND SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcement dated 3 November 2017 (the "**Announcement**") and the announcement dated 24 November 2017 of Wanguo International Mining Group Limited (the "**Company**") in respect of the Subscriptions of new Shares under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As additional time has been required to fulfil two of the conditions precedent of the Second Subscription, namely the shareholdings of Victor Soar Investments Limited and Achieve Ample Investments Limited in the Company being 39.08% and 19.25% respectively of the enlarged share capital of the Company in issue following the Subscriptions, the parties to the Subscription Agreement entered into a supplemental agreement dated 18 December 2017 pursuant to which the parties agreed to extend the latest date for the fulfilment of the conditions precedent of the Second Subscription set out in the Subscription Agreement from 20 December 2017 (or any later date to be agreed in writing by the parties) to 31 January 2018 (or any later date to be agreed in writing by the parties).

Save as the aforesaid, all terms and conditions of the Subscription Agreement shall remain unchanged.

The completion of the Second Subscription is subject to the satisfaction of the conditions under the Subscription Agreement, and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in Shares.

By Order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 18 December 2017

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive Directors; Mr. Li Kwok Ping and Mr. Lee Hung Yuen as non-executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yang and Mr. Shen Peng as independent non-executive Directors.