

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 30/09/2017 | | | | | |
|---|------------------------------|------------------------|----------------------------------|---|--|
| To : Hong Kong Exchanges | and Clea | ring Limited | | | |
| Name of Issuer Wanguo International Mining Group Limited Oate Submitted 06/10/2017 | | | | | |
| I. Movements in Authorised Share Capital | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 3939 Description : WANGUO MINING | | | | MINING | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding | g month | 1,000,000,000 | 0.10 | 100,000,000.00 | |
| Increase/(decrease) | | NIL | - | NIL | |
| Balance at close of the mon | th | 1,000,000,000 | 0.10 | 100,000,000.00 | |
| (2) Stock code : N/A | _Descrip | otion: N/A | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | | | | |
| Increase/(decrease) | - | | - | | |
| Balance at close of the mon | alance at close of the month | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|----------|
| Stock code : N/A Descript | tion : | N/A | <u>\</u> |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | N/A | 1 |
| | | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | classes of | (State currency) | capital |
| Balance at close of preceding month _ Increase/(decrease) | classes of shares | (State currency) | capital |
| _ | classes of shares | (State currency) | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other | | |
|--|---------------|-----------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 600,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 600,000,000 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Opt | ion Schemes of | the Issuer) | | | |
|---|---------------------------|------------------|-------------|------------------------|--------------------|---------------------------------|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | Movement during the month | | | | the month pursuant | issuer which may be |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme adopted on 12 June 2012 | | | | | | No Share option |
| Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | has been granted since adoption |
| <u>2.</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| (Note 1) | | Total | A. (Ordina | rv shares) | NIL | |
| | | .500 | (Preference | ce shares) ther class) | N/A | |
| Total funds raised du of options (State curr | | nth from exercis | | N/A | | |

| Warrants to Issue | Shares of the | e Issuer which | are to be List | ed | | | |
|---|--|---------------------------------|---|---------------------------------------|---|---|---|
| Description of wa | | Currency of nominal value | Nominal valu at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | | |
| | , | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code Class of sha issuable (No | ares ote 1) | | | | | | |
| Subscription EGM appro (if applicable (dd/mm/yyy | val date e) | (/ / |) | _ | | | |
| | | | | | | | |
| Stock code Class of sha issuable (No | (if listed) ares ote 1) n price | | | - | | | · - |
| EGM appro (if applicable (dd/mm/yyy 3. | e) | (/ / |) | | | | |
| | | | | | | | _ |
| Stock code Class of sha issuable (No | ores | | | <u> </u> | | | |
| Subscription EGM appro (if applicable (dd/mm/yyy | val date e) | (/ / |) | _ | | | |
| 4. | | | | | | | |
| Class of shatissuable (No | ote 1) | | | | | | |
| Subscription EGM appro (if applicable (dd/mm/yyy | val date e) | (/ / |) | _ | | | |
| | | | Tota | | ary shares) | N/A | _ |
| | | | | | ce shares) | N/A | _ |
| | | | | (C | ther class) | N/A | _ |

| Convertibles (i.e. Convertible | into Shares of | the Issuer w | hich are to be Liste | ed) | | |
|---|--------------------------------------|--|----------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount of close of preceding | at f Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | N/A | N/A | N/A | N/A | <u>N/A</u> | N/A |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ / | ١ | | | | |
| 2. | (/ / | <u>) </u> | | | | |
| 2. | _ | | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | <u> </u> | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | _ | | | | | |
| · | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | \ , , | <u>/</u> | Total C. (Ordina | ary shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | - - |
| | | | (O | ther class) | N/A | <u>-</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than drace onare option contines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | • |
| 0 1/4 | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| 0. 11//1 | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Silaics (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | IN//A | |
| | | |

| shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a | Ot | her Movements ir | n Issued Share Capital | | | | | |
|--|----|------------------|------------------------|--|-------|---|---|---|
| Class of shares State State State State State State State Class of shares State | | Time of leave | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant thereto as at close of the |
| State State State Currency State Issue and allotment (/ /) | | Type of issue | | | | | | month |
| Class of shares State currency State State currency State Cld/mm/yyyy) EGM approval date: (/ / | | | | | | | | |
| Class of shares State Issue and allotment (/ /) | 1. | Rights issue | | | (/ / |) | | |
| Class of shares | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| State State State Currency State Currency State State Currency State Currency State Currency State Currency State Class Cl | | | | | | | N/A | N/A |
| 2. Open offer | | | | | | | | |
| Class of shares N/A N/A | 2. | Open offer | | Issue and allotment | (/ / |) | | |
| Class of shares | | | | EGM approval date: | (/ / |) | | |
| issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) | | | | (*** | | | N/A | N/A |
| Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) N/A | | | | | | | | |
| Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy) | 3. | Placing | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy) | | | | | (/ / |) | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (*** | | | N/A | N/A |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|------------------------------|---|-------|---|---|---|
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Class of shares | | | | |
| | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u></u> | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| | Class of shares | | |
| | Class of shares issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of shares issuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shares | s) N/A | |
| | (Preference shares (Other class | s) N/A | - - - |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares du | ring the month (i.e. Total of A to E): | (1) | NIL |
| | | (2) | N/A |
| Total increase / (decrease) in preference shares | | | N/A |
| Total increase / (decrease) in other classes of sh E): | · | | N/A |
| (These figures should be the same as the relevant Capital").) | figures under II above ("Movements in Is | sued Share | |

| Remarks (if any): | |
|-------------------|--|
| N/A | |
| | |
| | |
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| | |
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| | |
| | |
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| | |
| | |
| Submitted by: | Tricor Investor Services Limited |
| Title: | Hong Kong Branch Share Registrar |
| (Director, S | ecretary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.