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Wanguo International Mining Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

UNAUDITED OPERATING DATA FOR THE THREE MONTHS ENDED 31 MARCH 2017

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “SFO”) (Chapter 571 of the Laws of Hong Kong).

The board (the “Board”) of directors (the “Directors”) of Wanguo International Mining Group Limited (the “Company”, together with its subsidiaries, the “Group”) announces that for the three months ended 31 March 2017, the aggregate volume of concentrates sold was 63,370 tonnes, representing an increase of 35.2% from 46,886 tonnes for the three months ended 31 March 2016.

The following sets forth the breakdowns of growth rate of our major products in the three months ended 31 March 2017 compared to the corresponding period in 2016.

Changes of volume of respective concentrates sold
in the three months ended 31 March 2017 and 2016

	Growth (approximate %)
Copper	+65.9
Zinc	+201.6
Iron	+29.4
Sulfur	+37.0

The following table sets forth the volumes of ore mined and processed during the three months ended 31 March 2017 and 2016 respectively.

	Three months ended		Change (approximate %)
	31 March 2017 Volume (tonnes)	31 March 2016 Volume (tonnes)	
Ores bought forward	5,171	15,082	
Ores mined	164,463	117,552	39.9
Total ore mined	<u>169,634</u>	<u>132,634</u>	
Ores processed	<u>165,265</u>	<u>111,380</u>	48.4

The preliminary figures disclosed above are derived from the Group's internal management records and subject to change and may differ from those appearing in the audited or unaudited consolidated financial statements of the Group to be published on yearly and half-yearly basis. As such, the preliminary figures are strictly for information only and not for any other purpose.

Investors are advised to exercise due caution when dealing in the securities of the Company.

By the order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 27 April 2017

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive Directors; Mr. Li Kwok Ping and Mr. Lee Hung Yuen as non-executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yan and Mr. Shen Peng as independent non-executive Directors.