

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016					
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Wanguo International Mining Group Limited  Oate Submitted  05/01/2017					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>3939</u>	_Descrip	otion:	WANGUC	MINING	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	g month	1,000,000,000	0.10	100,000,000.00	
Increase/(decrease)		NIL	-	NIL	
Balance at close of the mon	th	1,000,000,000	0.10	100,000,000.00	
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)	-		-		
Balance at close of the mon	Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	1	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(1) (2)		classes of shares		
Balance at close of preceding month	600,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	600,000,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes of	the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option Scheme adopted on 12 June 2012						No Share option	
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	has been granted since adoption	
2.							
( / / ) shares (Note 1)							
3.							
( / / ) shares (Note 1)							
(Note 1)		Total	A. (Ordina	rv shares)	NIL		
		· Star	(Preference	•	N/A		
Total funds raised du of options (State curr		nth from exercis		N/A			

Warrants to Issue	Shares of the	e Issuer which	are to be List	ed			
Description of wa		Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
( / /	,	N/A	N/A	N/A	N/A	N/A	N/A
Stock code Class of sha issuable (No	ares ote 1)						
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	( / /	)	_			
Stock code Class of sha issuable (No	(if listed) ares ote 1) n price			-  			· -
EGM appro (if applicable (dd/mm/yyy 3.	e)	( / /	)				
							_
Stock code Class of sha issuable (No	ores			<u> </u>			
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	( / /	)	_			
4.							
Class of shatissuable (No	ote 1)						
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	( / /	)	_			
			Tota		ary shares)	N/A	_
					ce shares)	N/A	_
				(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Listo	ed)		
Class and description	Currency of amount outstanding	Amount :	at f Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
-		N1/A	N1/A	N1/A	N1/A	N1/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	<u> </u>				
2.	<u> </u>					
	<u> </u>					
-	_					
Stock code (if listed)			<del></del>	. ———		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )	<u> </u>				
4.	<u> </u>					
	<del>_</del>					
Stock code (if listed)				_		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111//yyyy)	( / /	<u>'</u>	Total C. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	<b>-</b>
			(O	ther class)	N/A	<u>_</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
2. N/A		
14//	1	
	†	
	†	
shares (Note 1)	†	
- Shares (Note 1)		
3. N/A		
O	†	
	†	
	1	
shares (Note 1)	1	
Silales (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
	N/A N/A	-
(Preference shares)		-
(Other class)	N/A	-

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements i	n Issued Share Capital					
Class of shares   State   State   State   State   State   State   State   Class of shares   State		<b>T</b> (1					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						monun
At price   Currency   Cate   (dd/mm/yyyy)								
Class of shares   State currency   State   Issue and allotment   ( / / )   (dd/mm/yyyy)   N/A   N/A   N/A	1.	Rights issue			( / /	)		
Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)		
State   State   State   Currency   Issue and allotment   ( / / )							<u>N/A</u>	N/A
Class of shares   State   Cld/mm/yyyy)   Segment   Class of shares   State   Cld/mm/yyyy)   Segment   Class of shares   State   Cld/mm/yyyy)   Segment   Class of shares   State   Cld/mm/yyyy   Segment   Cld/mm/yyyy)   Segment   Cld/mm/yyyy)   Segment   Class of shares   Cld/mm/yyyy)   Segment   Class of shares   State   Segment   Class of shares   Segment   Class of shares   Segment   Segment   Segment   Class of shares   Segment   Se								
Class of shares	2.	Open offer			( / /	)		
Class of shares   Class of s				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)				, ,,,,,,			<u>N/A</u>	N/A
Class of shares issuable (Note 1)   Sue and allotment ( / / ) date: (dd/mm/yyyy)   All bonus issue   Class of shares issuable (Note 1)   C								
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    N/A   N/A				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				( ),,,,,			N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	·			
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						19/73	19/73
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) N/A	
	(Preference shares (Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	NIL
		(2)	N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of sh E):			N/A
(These figures should be the same as the relevant Capital").)	figures under II above ("Movements in Is	sued Share	

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar
(Director, S	ecretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.