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Wanguo International Mining Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

PAYMENT OF 2015 FINAL DIVIDEND

Reference is made to the announcement of Wanguo International Mining Group Limited (the "**Company**") dated 27 May 2016 in respect of the poll results of the annual general meeting of the Company held on 27 May 2016 (the "**AGM**"). The board (the "**Board**") of directors ("**Directors**") of the Company wishes to inform the shareholders of the Company that the Company will, on Wednesday, 31 August 2016, pay the final dividend of RMB1.33 cents (equivalent to HK\$1.54 cents) per share for the year ended 31 December 2015 to the shareholders of the Company whose names appear on the register of members of the Company on Monday, 6 June 2016.

For illustration purpose only, amounts denominated in Reminbi in this announcement have been translated into Hong Kong dollars at an exchange rate of RMB1: HK\$1.156.

By Order of the Board

Wanguo International Mining Group Limited

Gao Mingqing

Chairman

Hong Kong, 22 August 2016

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive Directors; Mr. Li Kwok Ping and Mr. Lee Hung Yuen as non-executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yang and Mr. Shen Peng as independent non-executive Directors.