

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2016					
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted Wanguo International Mining Group Limited 04/05/2016					
I. Movements in Authorised	. Movements in Authorised Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>3939</u>	Descrip	tion:	WANGUC	MINING	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	1,000,000,000	0.10	100,000,000.00	
Increase/(decrease)	-	NIL		NIL	
Balance at close of the mon	th _	1,000,000,000	0.10	100,000,000.00	
(2) Stock code : N/A	Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-		-		
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	<u>\</u>
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	(State	capital
Balance at close of preceding month _	classes of	(State currency)	capital
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital
_	classes of shares	(State currency)	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	600,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	600,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 12 June 2012						No Share option
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	has been granted since adoption
<u>2.</u>						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
(Note 1)		Total	A. (Ordina	rv shares)	NIL	
		.500	(Preference	ce shares) ther class)	N/A	
Total funds raised du of options (State curr		nth from exercis		N/A		

Warrants to Issue	Shares of the	e Issuer which	are to be List	ed			
Description of wa		Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
(/ /	,	N/A	N/A	N/A	N/A	N/A	N/A
Stock code Class of sha issuable (No	ares ote 1)						
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	(/ /)	_			
Stock code Class of sha issuable (No	(if listed) ares ote 1) n price			- 			· -
EGM appro (if applicable (dd/mm/yyy 3.	e)	(/ /)				
							_
Stock code Class of sha issuable (No	ores			<u> </u>			
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	(/ /)	_			
4.							
Class of shatissuable (No	ote 1)						
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	(/ /)	_			
			Tota		ary shares)	N/A	_
					ce shares)	N/A	_
				(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount of close of preceding	at f Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)	N/A	N/A	N/A	N/A	<u>N/A</u>	<u>N/A</u>
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /	١				
2.	(/ /	<u>) </u>				
2.	_					
	<u> </u>					
	_					
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	_					
·	_					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ , ,	<u>/</u>	Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drace onare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
		•
0 11/4		
2. N/A		
shares (Note 1)		
3. N/A		
0. 11//1		
(/ /)		
shares (Note 1)		
Silares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN//A	

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements ir	n Issued Share Capital					
Class of shares State State State State State State State Class of shares State		Time of leave					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State State State Currency State Issue and allotment (/ /)		Type of issue						month
Class of shares State currency State State currency State Cld/mm/yyyy) EGM approval date: (/ /								
Class of shares State Issue and allotment (/ /)	1.	Rights issue			(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
State State State Currency State Currency State State Currency State Currency State Currency State Currency State Class Cl							N/A	N/A
2. Open offer								
Class of shares N/A N/A	2.	Open offer		Issue and allotment	(/ /)		
Class of shares				EGM approval date:	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)				(***			N/A	N/A
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) N/A								
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)					(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(***			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u></u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) N/A	
	(Preference shares (Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	NIL
		(2)	N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of sh E):	·		N/A
(These figures should be the same as the relevant Capital").)	figures under II above ("Movements in Is	sued Share	

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar
(Director, S	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.