

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wanguo International Mining Group Limited
Date Submitted	02/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3939</u> D	Description :	WANGU	O MINING
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <u>1,000,000,000</u>	0.10	100,000,000.00
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	1,000,000,000	0.10	100,000,000.00
(2) Stock code : <u>N/A</u> D	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	I			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	600,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 12 June 2012		EACICISCU	Cancencu	Lapsed		
Ordinary shares (Note 1)	- - -	NIL	NIL	NIL	NIL	No Share option has been granted since adoption
2. Exercise Price: HK\$						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. Exercise Price: HK\$	-					
(/ /)	-					
shares						
(Note 1)						
4. Exercise Price:						
HK\$						
	,					
(/ /)						
shares						
(Note 1)						
			Total A. (Or	rdinary shares)	NIL	
			(Pref	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised during (State currency)	the month from	exercise of option	s N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
(/ /) Stock code (if listed)	·					
Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
3.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota		nary shares) <u>N/A</u> ence shares) N/A		-
			(Other class) N/A	A	-

Convertibles (i.e. Convertible in		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u> </u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				·	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefer	inary shares) $N/2$ rence shares) $N/2$ (Other class) $N/2$	A	- - -

		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Eull	particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if on	particulars including EOW approval date (dd/inin/yyyy),		as at close of the month
	plicable, and class of shares issuable:		
1.	N/A		
	shares (Note 1)		
2.	N/A		
۷.	IN/A	-	
		_	
	(/ /)		
	shares (Note 1)		
			-
3.	N/A		
0.			
		-	
		4	
		-	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
1	(Other class)	N/A	
	(Other Class)	11/21	-
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	<u>ter Movements in Issu</u> Type o					No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
				Class of shares			
			G	issuable (Note 1)	())	-	
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy))	
				EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)		_	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A

S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Redemption date: (dd/mm/yyyy) $(///)$ N/A N/A 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$		Type of Issu	le				No. of new shares of issuer issued during the month pursuant thereto	shares of
5. Scrip dividend At price : State currency issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allottnent (///) N/A N/A 8. Consideration issue At price : State currency Issue and allottnent (///) (///) N/A 8. Consideration issue At price : State currency Issue and allottnent (///) (///) Issue and allottnent (///)		•		Class of shares				
S. Scrip dividend Al price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
M/A N/A N/A M/A N/A N/A M/A N/A N/A M/A M/A N/A M/A	5.	Scrip dividend	At price :		(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares				EGM approval date:	(/ /)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A Redemption of shares (///) Redemption date : (///) (dd/mm/yyyy) N/A N/A N/A N/A N/A State issuable (Note 1) Issue and allottment (///) (dd/mm/yyyy) EGM approval date: EGM approval date: (///) EGM approval date: (///)				(dd/inii/yyyy)			<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd'mm/yyyy) (/ /) (dd'mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 4. Class of shares issuable (Note 1)								
(dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A Sconsideration issue At price : State Class of shares issuable (Note 1) Issue and allotment Issue and allotment (///) Issue (dd/mm/yyyy) Issue (///) Issue and allotment (///)	6	Repurchase of chares		Cancellation date :	(/ /)		
Start upprover date: $(dd'mm/yyyy)$ N/A N/A State Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Image: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Image: (/ /)	0.	Reputchase of shares						
7. Redemption of shares Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency EGM approval date: $(//)$ Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
7. Redemption of shares Identify date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency State currency Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State Issue and allotment (/ /) Generation issue At price : State Issue and allotment (/ /) EGM approval date: (/ /) (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue	At price :	Issue and allotment	(/ /)		
$\underline{N/A}$ $\underline{N/A}$				EGM approval date:	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue	e					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				 Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Preferen	ce shar	es) <u>N/A</u> es) <u>N/A</u> ss) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	1)	NIL
(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*