

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	1/yyyy) :	28/02/2015		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	Wanguo	International Mining	g Group Limit	ed
Date Submitted	03/03/20	015		
I. Movements in Authorised Sl	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>3939</u>	Descrip	otion:	WANGU	O MINING
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		1,000,000,000	0.10	100,000,000.00
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	l of the month:	HK\$10	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	600,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	600,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme	Granicu	Laciciscu	Cancened	Lapseu		
adopted on 12 June 2012						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	No Share option has been granted since adoption
(Note 1)						
2. Exercise Price:						
HK\$						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	IV/A	IV/A	IN/A	1 <b>V</b> /A	IV/A	N/A
3. Exercise Price:						
HK\$						
( / / )						
shares						
(Note 1)						
4. Exercise Price:						
HK\$						
( / / )						
shares (Note 1)		<del></del>				
//			Total A. (Or	dinary shares)	NIL	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month from	exercise of option	S			
(State currency)		cherense or option	<u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			<del>-</del> -			
(dd/mm/yyyy) 2.	( / , - -	/ )	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 3.	( / , - -	/ )	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<del></del>			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / , - -	/ )	-			
Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / ,		_			
		Tota	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	4	-

Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles in Convertibles in Convertibles (i.e. Convertibles in Convertibles in Convertibles in Convertibles in Convertibles in Convertibles (i.e. Convertibles in Convert		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) 	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / )	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)	(Prefer	nary shares) $\frac{N}{N}$ ence shares) $\frac{N}{N}$ Other class)	A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if ap	plicable, and class of shares issuable:		
1.	N/A		
	_ = " = -		
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(2,		
		1	

Oth	er Movements in Issued Sha	re Capital						
	Type of Issue	•					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State	Issue and allotment	( / /	)		
	open oner	ru price .	currency	 date : (dd/mm/yyyy)	( / /	`		
				EGM approval date: (dd/mm/yyyy)	( / /	,	NT/A	NT/A
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue	,					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
				Class of shares		_		
				issuable (Note 1)	(	,		
5.	Scrip dividend	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44 ))))))			N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd: IIIII yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
2) po 01 18840				
	Class of shares issuable ( <i>Note 1</i> )			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date:	( / / )		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	T. (15	(0.1)	NT/A	
	Total E.	(Ordinary sha (Preference sha		<u></u>
			ass) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e	Total of A to F):		(1) NIL	
Total mercase / (decrease) in ordinary shares during the month (i.e.	. Total of A to L).		· · · · · · · · · · · · · · · · · · ·	
			(2) N/A	
Total increase / (decrease) in preference shares during the month (	i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the mo			N/A	
(These figures should be the same as the relevant figures under II	above ("Movements in Iss	ued Share Capita	al").)	

Remarks (if any	y):	
N/A		
		-
Submitted by:	Tricor Investor Services Limited	
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.