

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>30/</u>	09/2014		
To: Hong Kong Exchanges and Clo	earing Limited	l		
Name of Issuer Wa	nguo Internati	onal Mining	g Group Limit	ed
Date Submitted 07/	10/2014			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>3939</u> De	escription:	-	WANGU	O MINING
		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	h 1,000,	000,000	0.10	100,000,000.00
Increase/(decrease)	1	NIL		NIL
Balance at close of the month	1,000	.000,000	0.10	100,000,000.00
(2) Stock code : N/A De	escription:	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	l of the month:	HK\$1(00,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	600,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	600,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
adopted on 12 June 2012						
						N. Chanandan has
						No Share option has
	NIII	NIII	NIII	NIII	NIII	been granted
Ordinary shares	NIL	NIL	NIL	NIL	NIL	since adoption
(Note 1)						
2. Exercise Price:						
HK\$						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		<u> </u>				
(
3. Exercise Price:						
HK\$						
(/ /)						
shares		<u> </u>				
(Note 1)						
4. Exercise Price:						
HK\$						
(/ /)						
shares						
(Note 1)		· ·				-
			Total A. (Or	rdinary shares)	NIL	
				ference shares)	N/A	
			,	(Other class)	N/A	
m . 10 1 1 1 1 1				(Carer Class)	11/11	
Total funds raised during	the month from	exercise of option	s <u>N/A</u>			
(State currency)			1 \ ///A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy) 2.	(/ , - -	/)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)3.	(/ , - -	/)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)	(/ , - -	/)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ ,	/)	_			
		Tota	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	4	- -

Convertibles (i.e. Convertible in Convertible in Convertible in Convertible in Convertible in Class and description		Amount at close of preceding		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /))				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	(Prefer	inary shares) N/zence shares) N/z(Other class) N/z	A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		· -
2.	N/A		
۷.	IV/A		
	(/ /)		
	shares (Note 1)		
_			•
3.	N/A		
	shares (Note 1)		
	Shares (1701c 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
			•

Oth	er Movements in Issued Sha	re Capital						
	Type of Issue	•					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
	open oner	ru price .	currency	 date : (dd/mm/yyyy)	(/ /	`		
				EGM approval date: (dd/mm/yyyy)	(/ /	,	NT/A	NT/A
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue	,					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
				Class of shares		_		
				issuable (Note 1)	(,		
5.	Scrip dividend	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44))))))			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd: IIIII yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares			
		issuable (Note 1)			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
10. Other (Please specify) At p	orice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sha (Preference sha (Other cl		
Total increase / (decrease) in ordinar	ry shares during the month	n (i.e. Total of A to E):		(1) NIL	
				(2) N/A	
Total increase / (decrease) in prefere	N/A				
Total increase / (decrease) in other c	lasses of shares during the	e month (i.e. Total of A to E):		N/A	
(These figures should be the same as	s the relevant figures unde	er II above ("Movements in Issi	ued Share Capit	al").)	

Remarks (if any	y):	
N/A		
		-
Submitted by:	Tricor Investor Services Limited	
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.