

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>'yyyy)</b> :	31/12/2013		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer  Date Submitted	Wanguo	International Mining	g Group Limit	ed
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>3939</u>	_Descrip	tion:	WANGU	O MINING
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month	-	1,000,000,000	0.10	100,000,000.00
(2) Stock code : N/A	_Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month	-			

Stock code: N/A Descr	iption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	600,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	600,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					<del>_</del>	
class of shares	a		a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 12 June 2012						
adopted on 12 June 2012						
						No Share option has
						been granted
0-1:1	NIII	NIL	NIL	NIL	NIII	_
Ordinary shares	NIL	NIL	NIL	NIL	NIL	since adoption
(Note 1)						
2. Exercise Price:						
HK\$						
( / / )						
	N/A	N/A	N/A	N/A	N/A	N/A
shares	IN/A	1N/A	<u>IN/A</u>	<u>IN/A</u>	<u>IV/A</u>	<u>IN/A</u>
(Note 1)						
3. Exercise Price:						
HK\$						
ПКФ						
( / / )						
shares						
(Note 1)			· · · · · · · · · · · · · · · · · · ·			
4. Exercise Price:						
HK\$						
( / / )						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	NIL	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month from	exercise of option	s			
(State currency)			<u>N/A</u>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at close of the Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )\_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	<u>N/A</u>	N/A	N/A
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) —					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
4.	<u> </u>					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Ordi	nary shares) N/A	Δ	
				ence shares) $\frac{N}{N}$		
				Other class) $\frac{N}{N}$		· -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A  ( / / )	w shares of ich may be suant thereto
1. N/A  ( / / ) shares (Note 1)  2. N/A  ( / / ) shares (Note 1)	of the month
2. N/A  ( / / ) shares (Note 1)	
2. N/A  ( / / ) shares (Note 1)	
2. N/A  ( / / ) shares (Note 1)	
( / / ) shares (Note 1)	
( / / ) shares (Note 1)	
3. N/A	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A (Other class) N/A	
(Other class) N/A	

Oth	er Movements	in Issued Shar	e Capital						
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of
					Class of shares				
					issuable (Note 1)		_		
1.	Rights issue		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares				
					issuable (Note 1)				
2.	Open offer		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable ( <i>Note 1</i> )				
3.	Placing		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	<b>3</b> 7/4	37/1
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				33337			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date:	( / / )		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Total E.	(Ordinary sl	nares) N/A	
		(Preference sl	nares) N/A	<u> </u>
		(Otner	class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.	e. Total of A to E):		(1) NIL	
			(2) N/A	
Total increase / (decrease) in preference shares during the month	(i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the m	onth (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under li	above ("Movements in Iss	sued Share Cap	rital").)	

Remarks (if any	y):	
N/A		
		-
Submitted by:	Tricor Investor Services Limited	
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.