HONG KONG PUBLIC OFFERING - WHITE FORM 香港公開發售 - 白表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name 關下如欲以本身名義獲發行香港發售股份,請使用本申請表格

Please staple your payment here 請將股款

緊釘在此

NOTE: Unless otherwise defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus of Wanguo International Mining Group Limited (the "Company") dated 28 June 2012 (the "Prospectus"). 樹墊:除本中謝表格另行形定外。本中謝表格另行制量與異異個國際需要集團有限公司(「本公司)於2012年6月28日刊發始期度享程(指股章程))所见主具相同議義。

Home Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the KSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatseever or arising from or in reliance upon the whole or any part of the contents of this Application Form. The Contents of the Contents of the Contents of this Application Form. The Contents of the Contents

香港交易总数解析很於公司、香港聯合公息所有限公司(佛史任LDW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed **Documents delivered to the Registrar of Companies and available for inspection** in Appendix UII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the **SPC*) and the Application Form to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the **SPC*) and the Application Form or the Prospectus deliverable of the Companies of the Laws of Hong Kong). The Securities and Futures Commission (the **SPC*) and the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy now shell there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This makes the Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This is trivinoris and dependencies, any state of the United States and the Divisional S



Wanguo International Mining Group Limited

萬 國 國 際 礦 業 集 團 有 限 公 司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares Number of Hong Kong Offer Shares

Number of International Placing Shares

150,000,000 Shares (subject to the Over-allotment Option)
15,000,000 Shares (subject to reallocation)
15,000,000 Shares (subject to the Over-allotment Option and reallocation)
Not more than HK\$2.40 and expected to be not less than HK\$1.75 per Offer Share (payable in full upon application in Hong Kong dollars and subject to refund on final pricing), plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
HK\$0.10 per Share Offer Price

Exchange \$0.10 per

Par Value Stock Code

配售及公開發售

發售股份數目

香港發售股份數目

國際配售股份數目 發售價

發達 150,000,000股股份(送野越額配股權而定) 15,000,000股股份(可予重新分配) 135,000,000股股份(視乎超額配股權而定及可予重新分配) 每股發售股份不遇過2,10港元及預期每股發售股份將不低於1.75港元(須於申請時以港 元繳足,多繳款項別最終定價後可予退還),另加1%經紀佣金、0.003%證監會交易 徵費和0.005%聯交所交易費 每股股份0.10港元

股股份0.10港元

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

股份代别

Applications will be accepted until 12:00 noon on Wednesday, 4 July 2012 (or such other time or date as may subsequently be announced) You must read the conditions and instructions attached to this Application
To be valid, you must complete all applicable parts of this Application
Please write clearly in ink and sign your name(s) on this page.

Wanguo International Mining Group Limited Guotai Junan Capital Limited Guotai Junan Securities (Hong Kong) Limited China Rise Securities Company Limited The Hong Kong Underwriters

- apply for the number of the Hong Kong Offer Shares set and subject to the memorandum and articles of association enclose payment in full for the Hong Kong Offer Shares Share, including brokerage of 1.0%, SPC transaction levy undertake and agree to accept the number of the Hong I Price of HK\$2.40 per Hong
- allotted to me/us pursuant to this
- application; warrant that this is the only application made and the only Application Form or by giving electronic application instru through the HK eIPO White Form service (www.hkeipo.hky, understand but this declaration and representation will be re her on a WHITE or YELLOW O White Form Service Provider to the HK eIPO White Form Service Provider for whose benefit I am/we are applying; rectors, the Sole Sponsor, the Joint Bookrunners and to make any allotment of the Hong Kong

- at on the pages attached to this Application Form and in the Prospectus and on the Hong Kong Public Offering described in the Prospectus; Jave not been and will not be registered under the U.S. Securities Act and ation S) when completing and submitting this Application Form and 1 am/

- ng Kong;

 revent, warrant and undertake that I am/we are not/each of us is not, and none of the persons to whose benefit I am/we are applying is, tricted by any applicable laws of Hong Kong or elsewhere for making this application, paying any application moneis benefer by anyable or being scued or laking up any Hong Kong Offer Shares; and exceed or laking up any Hong Kong Offer Shares; and personally the state of the

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

| • | | | | |
|----------|----|----|----|--|
| Date日期: | | / | / | |
| | DΕ | M月 | Y年 | |
| Warning: | | | | |

- ng:
 It is important that you read the conditions and application procedures overleaf.
 You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application is lead, otherwise the application is liable to be rejected.
 All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected.
 Vou must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application is liable to be rejected.
 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic applications form so which were the properties of the WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCO's in CCASS or to the HK eIPO White Form service (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCO's in CCASS or to the HK eIPO White Form service Provider though the HK eIPO White Form service (www.hkeipo.hk) applications instructions to HKSCO's in CCASS or to the HK eIPO White Form service (www.hkeipo.hk) for more than 100% of the Hong Kong Offer Shares initially available in either pool A or pool B or subscription under the Hong Kong Public Offering (details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
- You may be prosecuted if you make a false declaration

截止接受申請時間為 2012年7月4日(星期三)中午十二時正(或隨後可能公佈的其他日期及時間) 關下務須細関本申請去格所載條件及指示。 本申請表格各適用部分必須以墨水筆全部清楚填妥 並在本頁簽署,方為有效。

- 。 相限股章程及本申請表格的條款及條件,並在一費公司組織章程大綱及細則的規限下,申講認購以下數目的香港發售股份; 附申請認購香港發售股份(按每股香港發售股份最高發售價2.10港元計算)的全數股款(包括1.0%經紀價金、0.003%證監會交易徵費及

- 中啊, 明白、黄公司、董事、獨家保薦人、聯席賬簿管理人及香港包銷商及彼等各自的代理人或代名人將依賴本聲明及陳述,以決定是否就是項 申請配發任何香港養性股份;
- 申請股營任何香港發收股份: 提攤 食公司排水人, 行等的转线, 名稱列人,我公司股稅名冊。 發記為任何配發予水人, / 長等尚秀推發你股份的持有人, 並 (領受水 申請法股幣頁所報除股及條件停限) 按水中請表格所示地並以提繼郵應方式等發任何股票及 / 或退款支票 (如有) 予水人 / (如屬屬农申請 力, 非名首位的市场, 每這個廳與由本人, ' 5等等時。 (條本人, 15等等時。 16等中請認課, 100,000股或以上, 香港發幣股份, 並已於水申請表格表 關明縣於中期請未稅 是相限金銀所經程序組 (司取任何股票及 / 或根款支票 (如有))。 要求發出的任何經收支票 (如有) 以北人成 (如屬屬學中請人, 水申請表格內樣, 名首也中請人為收款人; 已歸屬本申請表格剛朋各頁及相股章程所被條款、條件及申請于續, 並而意受其約束, 且本人, / 16等明悉相股章程所被對香港公開發售的 即如:
- KK的, 聲明、保護及承讓香港發售股份未曾亦不會根據美國證券決登記,日本人/吾等在填寫及提交本申請表格時身或美國境外(定義見S規

| For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交 | | | | | |
|---------------------------------------------|--|--|--|--|--|
| Broker No. 經紀號碼 | | | | | |
| Broker's Chop 經紀印章 | | | | | |

- : 關下必須細閱背頁的條件及申請手續。 除另有指明者外, 關下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵照背頁的申請手續,否 成另有指明者外, 關下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵照背頁的申請手續,否 如申請可遭拒絕受理。 關下必須親自簽署本申請,不得以個人印章代替,否則申請會遭拒絕受理。 關下僅可以自色或黃金申請表格成變過中央結算系統向香港結算發出電子認購指示或透過網上白表 服務(www.hkcipo.hb)向網上白表服務(供應商發出電子認購指示為任何人士的利益作出一項申請。以 服務(www.hkcipo.hb)向網上白表服務(供應商發出電子認購指示為任何人士的利益作出一項申請。以 服務(www.hkcipo.hb)向網上白表服務(供應商發出電子認購指示後出個報子觀購和了或透圖重複申請。一位 職為以自色或養鱼申請表格成透過中央結算系統向香港結算發出電子認購指示或透過與上白表服務 (www.hkcipo.hb)向網上白表服務供應商發出電子認購指示作出申請認明超過香港公開發售項下甲組或乙 超初步可供認購的香港發售股份的100%(有關評情報於本申請表格的條款及條件),以及支票或銀行本票 關下如作出應服幣的香港發售股份的100%(有關評情報於本申請表格的條款及條件),以及支票或銀行本票 關下如作出應服聲明,可能會遭受檢控。



Wanguo International Mining Group Limited

萬 國 國 際 礦 業 集 團 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Terms and conditions of your application
Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

- otherwise stated, capitalised using uses in the second of the work of apply and the second of the se

- You, the applicant(s), and any person(s) for whose enentity ou are applying, must oe 10 years of age or outer and must have a Hong Kong address.

 If you are a firm, the application must be in the name(s) of the individual member(s), not in the firm's name. If you are a body corporate, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity. Save under the circumstances permitted by the Listing Rules, ou cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:

 an existing beneficial owner of the Shares:

 the chief executive or a director of the Company or any of its subsidiaries;

 an associate (as defined in the Listing Rules) of any of the above; or

 a connected person (as defined in Chapter I of the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.

 You cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are.
 - ing isdare:

 a person who has been allocated or will receive any International Placing Shares under the International Placing; has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including, conditionally and/or provisionally) International Placing Shares; within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S):
- or

 a person who does not have a Hong Kong address.

 The number of joint applicants may not exceed four.

 If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a U.S. person(s) (as defined under Regulation S), no application for Hong Kong Offer Shares shall be made.

 | are a nominee.

rre a nominee
rre a nominee, you may make an application by (i) giving electronic application instructions to HKSCC via CCASS (if
a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form and lodge more than one application in
n ame if each application is made on behalf of different beneficial owners. In the box on this Application Form marked
minee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial

owner):

an account number; or

some other identification code.

If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquires have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form Service Provider and the HOPO White Form Service Provider Service

- Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section B above, all your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if you, or you and your joir applicant(s) together:

 make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Forr or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provide through the HK eIPO White Form service (www.hkelpo.hb);

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- ay of a public offer in Hong Kong g (affer taking into account of s (subject to

the HK cIPO White Form Service Provider through the HK cIPO White Form service benefit.

If an application is made by an unlisted company and:

the principal business of that company is dealing in securities; and you exercise statutory control over that company.

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchastiatory control in relation to a company means you:

control the composition of the board of directors of that company; or control the composition of the board of directors of that company; or control more than half of the voiting power of that company; or hold more than half of the vising observed that company; or the company is supported beyond a specified amount in a distribution of either parties of the company is not supported by the control of the company is mindialy offering 15,000,000 Hong Kong Offer Shares for subscription under the Hong Kong Public of the Company is initially offering 15,000,000 Hong Kong Offer Shares for subscription under the Hong Kong Public of reallocation referred to below its to be divided equally into two pols for alteculon size; pool A and pool B. The Shares in pool A will be altecated on an equitable basis with an aggregate subscription price of HKS5,000,000 (secluding the bookerage fee. Exchange trading fee payable) or less of more than HKS 5,000,000 (secluding the footen of Shares with an aggregate subscription price of MKS5,000,000 (secluding the more of the subscription in the subscription in the footen of the subscription in the footen of the subscription in the footen of the control of the subscription in the footen of the su scription by var of a public offer in Hong Kong-bublic Offering a per taking into account of any action purposes (subject to adjustment of odd lot bus to applicants who have applied for Shares age test the SFC transaction levy, and the Stock an equirble basis to applicants who have applied luding the brokerage fee, the SFC transaction levy, colors should be aware that applications in pool A go Offer Shares in one (but not both) of the pools the other pool to satisfy demand in the pool and be

amu applications in pool B may receive different allocation ratios. If Hong Kongs Offer Shares in one (but not both) of the pools are undersubscribed, the surplish flog Kong Offer Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly.

Applicants can only receive an ultosation, and Hong Kong Offer Shares from either pool A or pool B but not from both pools. If the Hong Kong Public Offering is not fully subscribed, the Global Coordinator, in its discretion, may reallocate all or any unsubscribed Shares originally included in the Hong Kong Public Offering to the International Placing.

Where there is over-subscription, allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the leyel of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although this could, where appropriate, consist of halforing, Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offers Mong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offers in Care. 7,500,000 Shares) are liable to be rejected.

Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) hashave not been so notified, or if applicant(s) hashave been so notified or if applicant(s) hashave been so notified or if applicant(s) hashave been so notified or that where applications is a polyment on come made is irrevocable and applicants when on withdrawn their applica

- Application Form; undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the articles of association of the Company; warrant the truth and accuracy of the information contained in your application, you agree and warrant that you have complied with all such laws and none of the Company, the Directors, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the designated website of HK eIPO White Form (www.hkeipo.hk):
- a result to the acceptance of your own to partness, or and conditions contained in this Application Form, in the Prospectus and the designated website of HK eIPO White Form confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and have not and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may reschief the causes of an innoncent misrepresentation; (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk); (if you are an agent for another person) warrant that the beneficial owner has validly and irrevocably conferred to you all the confirmations of the present of a will be made for the benefit of an a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White For

- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company; undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally) and/or provisionally) and will not apply for or take up or indicate any interest for or received or be placed or allocated any International Placing Shares in the International Placing; confirm that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

 Terpresent, warrant and undertake that you, and the person(s) for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Hong Kong Offer Shares' and that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S., Securities Act and you are outside the United States when completing this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a U.S. person (as Application Form and are not and none of the other persons for whose benefit you are applying, is a U.S. person (as defined in Regulation S); agree to disclose to the Company, the Hong Kong Share Registrar, the receiving banker, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters, and their respective officers, advisers and agents any personal data or information which they require from you or the persons to row whose benefit you have made this application; undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;

- Hong Kong Offer States applied for or any lesser number allocated to you under this pur names on the Conpany's brauch register of members as the holder(s) of any Hong and the Company and the Company's agents to send any share certificate(s) (where up to the company and to the Company's agents to send any share certificate(s) (where up to the company and the place of the first-named applicant are not at your own risk to the address stated on this Application Form (unless you can be applicable) and or stare certificates where applicable) in person between 9:00 a.m. and from Triegr flavare or amount of the place of the company in the newspapers as the date of despatch/collection of yment instruction/refund chaptes:

 and representation will be relied upon by the Company, the Directors, the Sole Sponsor, Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares and you may be prosecuted for making a false declaration;

 If the Sharehalders that the Shares are freely transferable by the holder thereof; and poplication, madding the despatch of refund cheques (where applicable), may be done by its mor restricted to the bank at which your Application Form was lodged.

 It is the process of the process in this Applicatio

been made, Sive and assumed by anti imposed on the applicants journal and assumed. Power of attorney.

If your application is made through a duly authorised attorney, the Company and the Joint Bookrunners (or their respective agents and nominess) as the Company's agent(s) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

Determination of the Offer Price

The Offer Price is expected to be determined by the Company and the Joint Bookrunners (on behalf of the Underwriters) on 5:00 p.m. on the Price Determination Date, which is currently scheduled on Wednesday, 4 July 2012 or such later data as may be agreed by the Company and the Joint Bookrunners but in any event no later than 5:00 p.m. on Friday, 6 July 2012. The Offer Price will not the more than HKS2.10 and is expected to be not less than HKS1.75 per Offer Share. If, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, the Joint Bookrunners (on behalf of the flanderwriters, and with the consent of the Company) thinks it appropriate (for instance, if the level of interest seleow the implication of the Frice range, the indicative Offer Price range, Offer Price arage, the indicative Offer Price arage, the indicative Offer Price arage, the indicative offer price arage, the content of the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering cause there to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction on the indicative Offer Price range, Such notice will also include any financial remains which is the last day for lodging applications under the Hong Kong Public Offering, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn. Applicants for Hong Kong Offer Shares have been submit

the other Underwriters) on or before the Price Determination Date, the Share Offer will not proceed and will lapse.

Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application insts.

The Company expects to release and announce the Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Offer Shares on Monday, 9 July 2012, and expects to announce these results in The Standard (in English), Hong Kong Economic Times (in Chines), on the Stock Exchange's website a www.hckmexs.hk and the Company's website a www.hckmexs.bk of allocations of the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Offer Shares – Publication for Hong Kong Unit Shares is successful (in whole or in part).

If your application for Hong Kong Offer Shares is successful (in whole or in part)
If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from:

between 9:00 a.m. and 1:00 p.m. on Monday, 9 July 2012, or any other place or date notified by the Company in The Standard (in English), Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at www.wgmine.com as the date of despatch/collection of share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity and must correspond with the information contained in this Application Form to collect your share

must produce evidence of identity and must correspond with the information contained in this Application Form to collect your share certificates.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) personally within the time specified for collection, they will be despatched promptly thereafter to you by ordinary posts to the address as specified on this Application Form at your own risk.

If you have applied for Loss than 1,000,000 Hong Kong Offer Shares or if you have applied for loss on this Application Form that you wish to collect your share certificate(s) in personal will be sent to the address on this Application Form on or around Monday, 9 July 2012, by ordinary post and at your own risk. You should note that there is no guarantee when you will receive your share certificate by post. Therefore, if you sell your Shares in the first few days after the Shares commence trading on the Stroke Evchance, you may not receive your share certificate in time for seltment.

note that there is no guarantee when you will receive your share certificate by post. Therefore, if you sell your Shares in the first few days after the Shares commence trading on the Stock Exchange, you may not receive your share certificate in time for settlement.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and the Underwriting Agreements not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Tuesday, 10 July 2012.

The Company will not issue temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SPC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted the Hong Kong Offer Shares Sor any of the following reasons:

1. full discretion of the Company or its agents to reject or accept your application:

The Company and the Joint Bookrumers (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

- you will not receive any allotment if:
- Il not receive any allotment If:
 you make multiple applications or you are suspected to have made multiple applications;
 you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or
 been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest
 in or receive or be placed or allocated any International Placing Shares under the International Placing, or otherwise
 participate in the International Placing;
 wave recomment is not made corrective.
- your payment is not made correctly; you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first
- your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this Application Form);

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name

- the Company and/or the Joint Bookrunners believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or would result in the Company; to the Company; you apply for more than 100% of the Hong Kong Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering; any of the Underwriting Agreements does not become unconditional; or either of the Underwriting Agreements is terminated in accordance with their respective terms or otherwise.

 our application is revoked or withdrawn:
 y completing and submitting this Application Form, you agree that you cannot revoke your application on or before Saturday, 28 july 2012.

y 2012

By completing and submitting this Application Form, you agree that you cannot revoke your application on or before Saturday, 28 July 2012.

This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before Saturday, 28 July 2012 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application on or before Saturday, 28 July 2012 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that persons for the Prospectus. If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you can withdraw your application. If you have not been so notified, or you have been notified but have not withdrawn your application in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

4. your allotment of Hong Kong Offer Shares is void:

The allotment of the Hong Kong Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee does not grant the approval of the listing of, and permission to deal in, the Shares either:

• within three weeks from the closing date of the application lists; or

• within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application moins, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HKS2.10 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, without interest and the company will refund to you the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (past from the Company and the Joint Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number of the first-amed applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number of the first-amed applicant or the first-amed depote applicant provided by you will be printed on your found cheque. Inaccruate completion of your Hong Kong Identity Card number/passport number before enashment of your refund cheque. Inaccruate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of our refund cheque. In a continuation of your Hong Kong Identity Card number/passport number may lead to delay in encashment of our refund cheque. If you have applied for 1.000.0000 Hong Kong Offer Shares on mor

Tricor Investor Services Limited 26/F, Tesbury Centre 28 Queen's Road East Wanchai, Hong Kong

Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Monday, 9 July 2012, or any other place or date notified by the Company in The Standard (in English), Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.hkexnews.hk and on the website of the Company at www.hkexnews.hk and on the website of the Company at www.hkexnews.hk and on the website of the Company at www.hkexnews.hk and on the website of the Company at www.hkexnews.hk and on the website of the Company in The Standard (in English). However, we were a supplied to post for personal collection of your refund cheque.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for le

- How to make your application

 1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the number of the table below. The maximum number of Hong Kong Offer Shares you can apply for is listed in the hable below. No a for any other number of Hong Kong Offer Shares will be considered and any such application is failable to be table also sets out the total amount payable for such numbers of Hong Kong Offer Shares vi v. 7,500,000 Hong Shares. On application, you must pay the maximum Offer Price of HKS2.10 per Hong Kong Offer Share, plus brokers SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

 2. Complete this Application Form in English except as provided otherwise and sign it. Only written signatures will be Nominees who wish to submit separate applications in their names on behalf of different beneficial womers are re designate on each Application Form in the box marked "For Nominees" an account number of other identification code(s) for the beneficial owners, for each such beneficial owner. Failure to proble the account or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for of the nominee(s) in question.

- beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner or, in the case of joint beneficial owners, will result in the application being deemed to be submitted for the benefit of the nomine (s) in question.

 Each application must be accompanied by either a separate cheque or banker's cashier order.

 Each application must be accompanied by either a separate cheque or banker's cashier order.

 Each application from the submitted for the left corner of this Application. Four into must pay founde Hong Kong-Offer Shares applied for by either one cheque or one banker's cashier order for each application.

 If you pay by cheque, the cheque must:

 be in Hong Kong dollars;

 be in Hong Kong dollars;

 be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;

 show your account name. This ame must either be pre-pruid on the schole, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name, this is a joint application, the account name must be that of the first-named applicant in this Application Four;

 be crossed "Account Paye Only"; and, not be post-dated.

 Your application will be rejected if your cheque:

 does not meet all these tequirements; or

 is dishonoured upon its first bresentifion.

 If you pay by banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant in this Application Form.

 the banker's cashier order must be mode payable to "Wing Lung Bank (Nominees) Limited Wanguo Mining Public Offer's

 the banker's cashier order must be crossed "Account Payee Only";

Offer":
the banker's cashier order must be crossed "Account Payee Only";
the banker's cashier order must be in Hong Kong dollars; and
the banker's cashier order must not be post-dated.
application will be rejected if your banker's cashier order does not meet all these requirements. No money shall be paid to any
mediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

Application by HKSCC Nominees
Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the

- Company;

 "Warning" on the first page;

 "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";

 all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except
 the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the
 applicant to be registered as the holder of the Hong Kong Offer Shares applied for;

 "If your application for Hong Kong Offer Shares is successful (in whole or in part)";

 "Circumstances in which you will not be allotted the Hong Kong Offer Shares"; and

 "Refund of your application money".

Personal data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and Tricor Investor Services Limited (the "Registrar") in relation to personal triangle of the Ordinance.

d the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for Hong Kong Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Registrar when applying for Hong Kong Offer Shares or transferring Shares into or out of their names or in procuring the services of the Registrar. Failure to supply the requested data may result in your application for Hong Kong Offer Shares being rejected, delayed or the inability of the Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Auto Kefund payment instructions and/or refund cheque(s) to which you are entitled. It is important that the applicants and the holders of Shares inform the Company and the Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

2.

Purposes
The personal data of the applicants of Hong Kong Offer Shares and holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- of or the following purposes:

 processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares; enabling compliance with, including making disclosure as required by, all applicable laws and regulations (whether statutory or otherwise) in Hong Kong or elsewhere; registering new issues or transfers into or out of the name of holders of securities including.

- any; any other verification or exchange of information; company, such as dividends, rights issues and bonus issues; liarns; conducting or assisting the c establishing benefit entitlem distributing communications compiling statistical informa making disclosures as required

any other discharge

to enable the Company and the Registrar to other purposes to which the holders of Shares and the holders of Shares will be kept confidential

to the applicants and the holders of Shares will be kept confidential saary for adjieving the above purposes or any of them, make such y of the personal data and in particular, they may disclose, obtain, data of the applicants and the holders of securities to, from or with ng) the pers

ch as financial advisers, receiving banker and overseas principal share ares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use ating the CCASS;

perating the CCASS; the ridentification number has been placed on the Application Form; service providers who offer administrative, telecommunications, computer, payment to subsidiaries or the Registrar in connection with the operation of their respective

other regulatory or governmental bodies in Hong Kong or elsewhere; and which the holders of Shares have or propose to have dealings, such as their bankers,

Access and correction of personal data

The Ordinance movides who applicant of Hong Kong Offer Shares and the holder of Shares with rights to ascertain whether the Company andro five Registra and the Hong Kong Offer Shares and the holder of Shares with rights to ascertain whether the Company and the Registra have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and registrates and Registrar for the attention of the Privacy Compliance Officer.

The American Registrar for the attention of the Privacy Compliance Officer.

The American Registrar for the attention of the Privacy Compliance Officer.

The American Registrar for the attention of the Privacy Compliance Officer.

ff the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the follo ses of Wing Lung Bank Limited:

District Branch Name Address Hong Kong Island: Head Office North Point Branch Aberdeen Branch 45 Des Voeux Road Central 361 King's Road 201 Aberdeen Main Road Mongkok Branch Tsim Sha Tsui Branch Lamtin Sceneway Plaza Branch San Po Kwong Branch B/F Wing Lung Bank Centre, 636 Nathan Road 4 Carnaron Road Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road 8 Shung Ling Street

21 Shatin Centre Street 251 Sha Tsui Road 37 On Ning Road New Territories:

Your Application Form can be lodged at these times

Thursday, 28 June 2012 — 9:00 a.m. to 5:00 p.m.
Friday, 29 June 2012 — 9:00 a.m. to 5:00 p.m.
Saturday, 30 June 2012 — 9:00 a.m. to 1:00 p.m.
Tuesday, 3 July 2012 — 9:00 a.m. to 1:2:00 now

- The latest time for lodging your application is 12:00 noon on Wednesday, 4 July 2012, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

 a tropical cyclone warning signal number 8 or above, or

 a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 4 July 2012. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 900 a.m. and 12:00 noon.

time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 4 July 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

| NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS | | | | | |
|-----------------------------------------------------------------------|------------------------------------------|---------------------------------------------|------------------------------------|---------------------------------------------------|------------------------------------------|
| No. of Hong Kong Offer Shares applied | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied | Amount payable on application HK\$ |
| 2,000 | 4,242.34 | 100,000 | 212,116.80 | 3,000,000 | 6,363,504.00 |
| 4,000 | 8,484.67 | 120,000 | 254,540.16 | 3,500,000 | 7,424,088.00 |
| 6,000 | 12,727.01 | 140,000 | 296,963.52 | 4,000,000 | 8,484,672.00 |
| 8,000 | 16,969.34 | 160,000 | 339,386.88 | 4,500,000 | 9,545,256.00 |
| 10,000 | 21,211.68 | 180,000 | 381,810.24 | 5,000,000 | 10,605,840.00 |
| 12,000 | 25,454.02 | 200,000 | 424,233.60 | 5,500,000 | 11,666,424.00 |
| 14,000 | 29,696.35 | 300,000 | 636,350.40 | 6,000,000 | 12,727,008.00 |
| 16,000 | 33,938.69 | 400,000 | 848,467.20 | 6,500,000 | 13,787,592.00 |
| 18,000 | 38,181.02 | 500,000 | 1,060,584.00 | 7,000,000 | 14,848,176.00 |
| 20,000 | 42,423.36 | 600,000 | 1,272,700.80 | 7,500,000* | 15,908,760.00 |
| 30,000 | 63,635.04 | 700,000 | 1,484,817.60 | | |
| 40,000 | 84,846.72 | 800,000 | 1,696,934.40 | | |
| 50,000 | 106,058.40 | 900,000 | 1,909,051.20 | | |
| 60,000 | 127,270.08 | 1,000,000 | 2,121,168.00 | | |
| 70,000 | 148,481.76 | 1,500,000 | 3,181,752.00 | | |
| 80,000 | 169,693,44 | 2,000,000 | 4.242.336.00 | | |
| 90,000 | 190,905.12 | 2,500,000 | 5,302,920.00 | * Maximum number of Hong Kong | Offer Shares you may apply |



Wanguo International Mining Group Limited

萬國國際礦業集團有限公司

(於開曼群島註冊成立之有限公司)

配售及公開發售

申請條款及條件

除另有指明者外 ,此等條款及條件所用詞彙具有招股意程所賦予的涵義。

申請人資格

- 「 作為申請人及 閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須擁有香港地址。 閣下為商號,則須以個別成員名義作出申請,而非以商號的名義。 閣下為法人團體,本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署,並須 別2000年 説明其代表身份
- 除上市規則容許之情況外,倘 閣下或 閣下為其利益提出申請的任何人士為下列人士,則不得申請認
- - 並無香港地址的人士
- 翌点所有地地加入工。

 业点有地地加入工。

 如 關下為什名人及 關下為其利益而提出申請在填寫申請表格時於美國境內(定義見S規例)的人士或

 美籍人士(定義見S規例),則不得申請香港發售股份。

- - (不論個別或與他人共同)以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務(搜應商發出電子認購指示提出超過一份申請、 但成立的)自免或黃色申請表格並透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務 (www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出申請; (不論個別或與他人共同)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示申請超過7,300,000股股份 (即香港公開發售項下甲組或乙組初步提呈以供認傳股份的100%);或 已申請或認聘或表示有意認購。或已發取或已發配售或分配(包括有條件及/或暫定),或將申請或認解或表示有意認購或將收取或將獲配售或分配國際配售項下之任何國際配售股份,或以其他方式參與國際配售。

或 透過網上白表 的所有申請同樣將

- 関下對談公司行便法定控制權。 則該申請將視作為、開下自身之利益提出。 非上市公司指其股本證券並無在聯交所上市的公司。
 一家公司之法定控制權指、関下: 控制該公司 事會的创成。或 ・控制該公司一半以上投票權;或
 持有該公司一半以上已發行股本(不計無權分享超過等定益額的溢利; 分派的任何部分股本

所曾他公司政督师从仍包部以为担任。 确出現超額認購,根據香港入園養學予配予投資者的普發情毀的「甲組及乙組」,將純粹按香港公開發售所 接獲的有效申請數量而定。分配基準可視乎申請人看效申請的香港發售股份數目而有所不同,亦可能進行抽籤 (如適用)。抽籤意味著部分申請人或會較其他申請相同數目香港發售股份的申請人獲分配較多股份,而未中籤 的申請人則可能不會收取任何香港發售熟份。 重複或疑屬重複申請超過香港公開發售如多可供認購的香港發售股份50%(即7,500,000股股份)均會遭拒絕受

補充資料

如招股意程須刊發任何補充文件,則已遞交申請的申請人未必會獲涌知(視乎補充文件所載資料而定)可撤回

3.4.1m. 倘申請人未獲知會或偽申請人已獲知會但未有根據所通知手續撤回申請,則所有已遞交的申請將仍屬有效及可 能獲接納。在上文及下文的規限下,申請一經提出即不可撤回,而申請人應視作根據經補充的招股章程提出申

····· 填妥及搋交本申請表格的效用

- 同意(在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納,便不可因無意的失實 陳述而將其撤銷;
- 陳处Ⅲ荊共城明, (備申請以 開下本身的利益提出) 保體此申請為以 關下的利益以白色或黃色申請表格或透過中央結算 系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子
- 閣下為其他人士的代理人) 保證實益擁有人已有效及不可撤回地賦予 閣下所有必要的權力及授
- 閣下為其他人士的代理人) 保證已向實益擁有人作出合理查詢,此申請為以該名人士的利益以白色 或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk) 向網上白表服務供應商發出電子認購指示作出的唯一申請;

- 同意 閣下之申請一經接納, 閣下之申請將以本公司發出之香港公開發售結果為憑證
- 承諾並確認 閣下(倘申請以 閣下的利益提出)或 閣下為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲配售或分配(包括有條件及/或暫定)國際配售中的任何國際配售股份,亦 不會申請或認購或表示有意認購或收取或獲配售或配發國際配售項下的任何國際配售股份,或以其他方 式參與國際配售
- 確認 関下已知悉有關招股章程所述提呈香港發售股份的限制
- 同意 閣下的申請、申請獲接納及因而訂立的合約將受香港法例管轄,並按其詮釋
- 聲明、保證及承諾 阁下,及 阁下為其利益而申請之人士提出認購申請、支付任何申請股款或獲配發或認購任何香港發售股份不受香港或其他地區任何適用法例限制; 阁下明白香港發售股份未曾亦不會 根據美國證券法登記,以及 阁下於填寫。申請表格當時身處美國境外,而且 阁下及 阁下為其利益

個別作出

授權書

式校框代表提出申請,本公司及作為本公司代理人的聯席联簿管理人(或被等各自的代理 今到此為適當的任何條件的情況下(包括要求 關下的代表出示已獲授權的證明)全權酌情 如 閣下透過獲得正 人及代名人) 可在符合 接納有關申請。

發售價預期由本公司與聯席賬簿管理人(代表包銷商)於定價日(目前預期為2012年7月4日(星期三)),或本公 聯席賬簿管理人可能協定的較後日期(但無論如何不遲於2012年7月6日(星期五))下午五時正釐定。每股 數股份的發售價將不超過2.10港元,並預期不低於1.75港元。倘基於有意投資的專業及機構投資者在累計投 場。程中所表示的踴躍程度,聯席賬簿管理人(代表包銷商,並經本公司同意)可在其認為適當的情況下(例如 確程度低於指示發售價範圍)於遞交申請截止日期上午前任何時間將指示發售價範圍測減至低於招股章程所 罗维住及1k以7和小安音员吨则/广波交平前截止口别上于阳江四时间对有小安音员吨陷两项至1k以7和以早往列载者。在此情况下,本公司在作出上透测低决定後,將在切實可行情况下儘快,並無論如何不遲於遞交香港公開發售申請截止日期的上午,安排在(英文虎報)(以英文)及《香港經濟日報)(以中文)刊登有周測低指示發售價範圍的通知。該通知亦包括因上透測低而可能出現變動的任何財務資料。倘香港發售股份的申請於遞交香港公開發售申請截止日期前已遞交,則即使調低發售價,亦不得於其後撤回申請。香港發售股份的申請於經交香港公開發售申請截止日期前已遞交,則即使調低發售價,亦不得於其後撤回申請。香港發售股份的申請人於申 請時必須支付最高發售價每股發售股份2.10港元,另加1%經紀佣金、0.003%避監會交易徵費及0.005%聯交所 交易費。倘最終釐定的發售價低於每股發售股份2.10港元,則多繳股款將予退還。倘本公司與聯席賬薄管理人 (為其本身及代表其他包銷商) 因任何原因而未能於定價日或之前就發售價達成協議,則股份發售將不會進行: 並告失效。

香港發售股份的配發

本公司於截止登記認購申請後,方會開始處理香港發售股份的申請股款及分配任何該等股份

本公司預期於2012年7月9日(星期一)發佈及公佈發售價、國際配售的認購期羅程度、香港公開發售的申請水平及香港發售股份的分配基準,並預期將於《英文虎報》(以英文)、《香港經濟日報》(以中文)、聯交所網站www.hkexnews. hk及本公司劉站www.wgmine.com刊登該等結果。香港公開發售的分配結果,以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用),將於2012年7月9日(星期一)通過招股章程「如何申請香港發售股份 — 公佈結果」 一節所述多個渠道公佈。

倘成功申請認購香港發售股份(全部或部分)

如 關下申請認購1,000,000股或以上香港發售股份,且已在本申請表格表明擬親自領取 關下的股票及/或退款支票(如適用),並已提供本申請表格要求之所有資料, 關下可於2012年7月9日(星期一)上午九時正至下午一時正期間,親自前往以下地點或於本公司於《英文虎報》(以英文)、《香港經濟日報》(以中文)以及聯交所網站 www.hkexnews.hk及本公司網站www.wgmine.com所公佈的任何其他作為寄發/領取股票的地點及日期領取

> 卓佳證券登記有限公司 香港灣仔皇后大道東28號

閣下為個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。 閣下於領取 閣下的股票時必須出示 與本申請表格所載資料相符的身份證明文件。

如 閣下為公司申請人並選擇派人領取,則必須由授權代表帶上蓋有公司印章的授權書領取。個人及有關授權代表須 於領取時出示卓佳證券登記有限公司所接納的身份證明文件

閣下未有於指定時間內親自領取 閣下的股票,該等股票將隨即以普通郵遞方式寄往本申請表格所示地址,郵談 風險概由 閣下承擔。

如 閣下申請少於1,000,000股香港發售股份或申請1,000,000股或以上香港發售股份,但並無在本申請表格表明擬親 自領取股票,則 閣下的股票將於2012年7月9日(星期一)或前後以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣下自行承擔。 閣下應注意概不保證 閣下將會於何時以普通郵遞方式收到 閣下的股票。因此,倘 閣下於股份在聯交所開始買賣後首數日出售 閣下的股份,則 閣下未必及時收取 閣下的股票以作交收。

股票僅於香港公開發售在各方面成為無條件,且包銷協議並無根據其條款終止,方會成為有效的所有權憑證,預期為 2012年7月10日(星期二)上午八時正。

本公司不會就發售股份發出任何臨時所有權文件,亦不會就申請時支付的申請股款發出收據。如發售價低於 閣下支付的每股香港發售股份價格,則多收申請股款(包括相關的1.0%經紀佣金、0.003%遊監會交易微費及0.005%聯交所交 易費) 將不計利息退還予 閣下。

閣下不獲配發香港發售股份的情況

- 可能因下列任何原因不獲配發香港發售股份: 本公司或其代理人可全權拒絕或接納 閣下的申請:
 - 本公司及聯席賬簿管理人(作為本公司代理人),或彼等各自的代理人或代名人,可全權酌情決定拒絕或接納任何申請,或僅接納任何部分申請。拒絕或接納任何申請均毋須解釋理由。
- 如出現下列情況, 閣下將不會獲得任何配發:
 - 閣下作出重複申請或疑屬重複申請
 - 阁下或 阁下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲配售或分配 (包括有條件及/或暫定)或將申請或認購或表示有意認購或將收取或將獲配售或分配國際配售提呈之國 隐配售股份; 或以其他方式参요國際配售;
 - 閣下未按正確方法付款:
 - 閣下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時未能兑現

閣下如欲以本身名義獲發行香港發售股份,請使用本申請表格

- 本公司及/或聯席賬簿管理人相信,若接納 閣下的申請,將觸犯 閣下填寫及/或簽署申請時所在司法權區的適用證券法或其他法律、規則或法規、或導致本公司無法實現適用於本公司的上市規則所規定
- 閣下申請認購香港公開發售項下甲組或乙組初步可供認購的香港發售股份的100%以上;
- 仟何包銷協議未成為無條件; 或
- 任何包銷協議按其條款或因其他理由予以終止。

□ 任何包朝師總大及傳傳條下,致

● 任何包蘭協議技技修改度以体即由予以終止。

閣下難鄭或撒回申請:

一經項妥及經交本申請表格,即表示 關下同意於2012年7月28日(星期六)或之前不得撤銷 關下的申請。
本協議將成為與本公司訂立的一項附屬合约。當 閣下遞交本申請表格,該合約即具約東力。本公司基於該附
關合約同意,除按照招股章程所越其中一項程序外,本公司不會於2012年7月28日(星期六)之前向任何人土提
星任何香港發售股份。僅在根據公司條例第40條(按公司條例第342座條所適用者)的規定負責編製招股章程的
人土根據該條所越規定發出公告,豁免或限制其對招股章所負責任的情況下, 閣下方可於2012年7月28日(星
期內、改之前撤銷 閣下的申請。
如招股章程須刊發任何補充文件, 閣下不一定會(視乎補充文件所藏資料而定)獲通知可撤回其申請。
如招股章程須刊發任何補充文件, 閣下不一定會(視乎補充文件所藏資料而定)獲通知可撤回其申請。
國際未獲通知或衡 關下已獲通知但未有根據所通知手續撤回申請,則所有已遞交的申請仍屬有效及可能
獲接海。在上文的規限下,申請一經提出即不可撤銷,而 閣下將被稅稅根據經補充的招股章程提出申請。
關下內申請一經接納,概不得撤回。就此而言,公佈分配的結果,即構成對未遭拒絕申請的接納,而倘分配基
維須受害于條件限限或規定以抽載方式作出分配,則接納須待該等條件達成後方可作實或以抽載結果為準。
閣下獲配發的香港發售股份無效:

份將會無效

- .無效。 在截止辦理申請登記日期後三星期內;或 偷上市委員會在截止辦理申請發記日期後三星期內知會本公司延長有關期間,則最多在截止辦理申請登 記起計六星期的較長時間內。

退回申請股款

28 回申請股款 如 關下因上述任何原因而未獲得任何香港發售股份,本公司將退還 關下的申請股款,包括有關的1.0%經紀佣金、0.003%礎監會交易被費及0.005%聯交所交易費,惟不計任何利息。 如 關下的申請只捷部分接納,本公司將不計利息退還 關下申請股款的適富部分,包括有關的1.0%經紀佣金、0.003%礎監會交易的養的人0.05%聯交所交易費。如是參數企的發價低於申請人於申請時支付的每股發售股份初步發售價2.10能元;不包括有關紀紀佣金、認監會交易被費及聯交所交易費,則本公司將不計利息退還 關下多鐵的申請股款,連同多鐵申請股款相關的1.0%經紀佣金、0.003%從監會交易被費及0.005%聯交所交易費。於可數也申請股款,連同多鐵申請股款相關的1.0%經紀佣金、0.003%從監會交易被費及0.005%聯交所交易費。於可數也申請股款,連同多鐵申請股款相關的1.0%經紀賴金、0.003%從監會交易被費及0.005%聯交所交易費。於可數是實際管理人的情決定,若干小顯香港發售股份申請,不包括成功申請)的支票可能不會過戶。 因款支票將剛線註明「只應允拍頭、無戶「告啟款人」或如屬聯名申請人,則以本申請表格排名首位的申請人為收款人。 閣下(如屬聯名申請人,則排名首位的申請人,持限的香港身份證號碼/經照號碼的部分字符,將印均於 閣下的規數支票(無戶)。該裝資報本可能會轉交等;方以辦理退款。 閣下的指於支票所可能會擊交等;方以辦理退款。 閣下的規數支票經是見或決效。 個、閣下申請1,000,000股或以上香港發售股份,且已在本申請表格表明擬親自領取退款支票(如有),則 閣下可於2012年7月9日《星期一》上午九時正至下午一時正期間,親自前往以下地點或本公司於《英文定報》(以英文》、《香港經濟日報》(以申文)以及應於與於明對款。www.hkexnews.hk/及本公司對於www.wgmine.com/所公佈的領取退款支票的任何其他地點及日期領取退款支票。

其他地點及日期領取很款支票

卓佳證券登記有限公司

香港灣仔皇后大道東28號 金鐘匯中心26樓

閣下為個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。 閣下於領取 閣下的退款支票時必須

出示與本申請表格所載資料得的身份證明文件(須為海中語學之主於可以來) 個戶以與來 阿戶四級數之辦理之別 如 關下為公司申請人並選擇派人領取,則必須由接權代表帶上蓋有公司印章的授權書領取。有關授權代表須於領取 時出示卓住證券登記有限公司所接執的身份證明文件。 如 關下為公司申請人並與實際,該等股票將隨即以普通郵遞方式寄往本申請表格所示地址,

郵誤風險概由 閣下承擔。

個人資料

個人資料收集聲明

四八兵中以來率明 香港法例第486章倒人資料(私聽)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此個人資料收集聲明 是向香港發售股份申請人及持有人說明本公司及卓佳證券登記有限公司(「股份過戶登記處」)就個人資料及條例而制

- 穿了他人; 保存或更新本公司股東名冊; 核對或協助核對簽名或核對或交換任 確定本公司股份持有人可獲取之利益 寄發本公司及其附屬公司的公司通訊
- 他資料
- 供股及紅股發行等的資格;
- 編撰統計資料及股東資料 按照法律、規則或法規的
- 按照法律、規則或法規 透過公佈或以其他方式 披露有關資料以便作品 與上述有關的任何其他 或監管機構的責任及/ 登記處能夠履行其對股份持有人及/
- 任何其他用 轉交個人資料 旦本公司及股份過戶登記處可能會作出必 尤其可能會將證券申請人及持有人的個人
 - 資料向
 - 收款銀行及海外主要股份過戶登記處; 香港結算及香港結算代理人可就中央結算系統的運

 - 格中的任何經紀; 慶提供有關其各自業務運作的行政、電訊、電腦、付款或其 ...

人權利查明本公司及/或股份過戶登記處是否持有其個人資料,並索 。根據條例,本公司及股份過戶登記處有權就處理任何查閱資料的要 正資料或查詢資料的政策及措施以及持有資料類別的要求,應向本公 i戶登記處屬下的私態條例事務主任提出。

本申請表格 司意上述各項

申請手續

- 于續 請按照下表計算 開下就擬認購的香港發售股份數目應繳的申請股款。申請股數最少須為2,000為香港發售 四天可以中途的承地發展的份易高數目別於下數。由第 份,並須按照下表載列的其中一個股數提出申請。 閣下可以申請的香港發售股份最高數目列於下去。申請任何其他數目的香港發售股份將不予考慮,而任何有關申請一概不予受理。下表亦列出申請認購不多於7.500,000 股香港發售股份時應付股款總額。 閣下須於申請時繳付每股香港發售股份的最高發售價2.10港元 經紀開金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 除非另有指示,否則請以英文填妥並簽署本申請表格。只接納親筆簽名。倘代名人名 除非另有指示,否則請以英文填妥並簽署本申請表格。只接納親筆簽名。倘代名人欲以其名義代史不同實益第 有人遞交不同申請表格,須在各份申請表格上註明「由代名人遞交」字樣的空格內。證明每名實益強布人賬戶 號碼或其他身份識別編碼,或倘屬聯名實益擁有人,則註明各聯名實益擁有人的限戶、碼或其他身份。別編 的利益遞交。 碼。倘未能提供實益擁有人賬戶號碼或其他身份識別編碼,申請將被視作為有關代名
- 每份申請必須附有獨立開出的支票或銀行本票。
- 付款支票或銀行本票須緊釘於本申請表格左上角。 關下必須以一張支票或一張銀行本票支 發售股份每 份申請的申請股款。

如以支票付款,該支票必須:

- 為港元支票;
- 由 閣下在香港持牌銀行的港元銀行戶口支賬; 顯示 閣下的賬戶名稱,而該賬戶名稱必須已預印在支
- 或由有關銀行授權人在該支票背面加簽證 坡帳戶名稱必須與本申請表格排名首位申請 明。該賬戶名稱必須與 閣下姓名相同 人的姓名相同;
- 註明收款人為「永隆銀行受託代管有限公司 -
- 劃線註明「只准入抬頭人

下列情况將導致 閣下的申請不獲接納

- 支票未能符合所有上
- 支票首次過戶不獲兑現

如以銀行本票付款:

- 图下必須順買銀行本票,並由發出本票銀行的提權人在該銀行本票背面簽署證明 關下的姓名。銀行本 票背面所示姓名必須與本申請表格所示姓名出同。如屬聯名申請,該銀行本票背面所示姓名必須與本申 請表格排名首 位申請人姓名相同
- 銀行本票必須註明收款人為「永隆銀行受託代管有限公司 萬國國際礦業公開發售」;
- 銀行本票必須劃線註明「只准入抬頭人賬戶」;
- 銀行本票必須為港元銀行本票;及
- 不得開出期票。
- 閣下的銀行本票不符合上述所有要求, 閣下的申請將遭拒絕受理。申請股款不應支付予任何未獲牌照或 未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構

斯下申請表格,對摺一次,然後投入永隆銀行有限公司下列任何一間分行的特備收集箱內: 4

| 地區 | 分行名稱 | 地址 |
|------|--------|--------------------|
| 港島區: | 總行 | 德輔道中45號 |
| | 北角 | 英皇道361號 |
| | 香港仔 | 香港仔大道201號 |
| 九龍區: | 旺角 | 彌敦道636號永隆銀行中心地庫 |
| | 尖沙咀 | 加拿分道4號 |
| | 藍田匯景廣場 | 藍田匯景道8號匯景廣場第三層59號舖 |
| | 新蒲崗 | 崇齡街8號 |
| 新界區: | 沙田廣場 | 沙田正街21號 |
| | 荃灣 | 沙咀道251號 |
| | 元朗 | 安寧路37號 |
| | | |

関下可於下列時間內褫交由諸表格。

- 申請最遲須於2012年7月4日(星期三)中午十二時正或(如該日並無辦理申請登記)下 , 中午十二時正前遞交。本公司於公司十二十一四工級、以明以日並無新理中開至配戶 下間辦理中爾登配的日明中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記,惟須視乎當日天氣情況而定。如下列警告訊號在2012年7月4日(星期三)上午九時正至中午十二時正期間內任何時間在香港生效,將不會辦理申請登記:

生效,將不會辦理申請登記:

 八號或以上熱帶氣經警告訊號;或
 「黑色」暴雨警告訊號,
 而勝改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告訊號的營業日當日上午十一時中川十五分至中十十二時正期間維行。
 營業日指星期六、星期日或香港公聚假期以外的日子。
 本公司保留將所有或任何申請股款過戶的權利,惟 關下的付款支票或銀行本票將不會於2012年7月4日(星期三)中午十二時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請股款(如屬退款、則直至退款支票寄發日期止)的所有利息。本公司亦有權在 閣下的支票或銀行本票過戶之前,保留任何股票

| 可申請認購的香港發售股份數目及應付金額 | | | | | | |
|-----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 申請香港 發售股份數目 | 申請時 應繳款項 港元 | 申請香港 發售股份數目 | 申請時 應繳款項 港元 | 申請香港 發售股份數目 | 申請時 應繳款項 港元 | |
| 2,000 4,000 6,000 8,000 10,000 12,000 14,000 16,000 30,000 40,000 50,000 60,000 70,000 80,000 | 4,242.34 8,484.67 12,727.01 16,969.34 21,211.68 25,454.02 29,696.35 33,938.69 38,181.02 42,423.36 63,635.04 84,846.72 106,058.40 127,270.08 148,481.76 169,693.44 | 100,000 120,000 140,000 160,000 180,000 200,000 300,000 400,000 500,000 600,000 700,000 800,000 900,000 1,000,000 1,500,000 2,000,000 | 212,116.80 254,540.16 296,963.52 339,386.88 381,810.24 424,233.60 636,350.40 848,467.20 1.060,584.00 1,272,700.80 1,484,817.60 1,696,934.40 1,999,051.20 2,121,168.00 3,181,752.00 4,242,336.00 5,302,920.00 | 3,000,000 3,500,000 4,000,000 4,500,000 5,000,000 6,000,000 6,500,000 7,000,000 7,500,000* | 6,363,504.00 7,424,088.00 8,484,672.00 9,545,256.00 10,605,840.00 11,666,424.00 12,727,008.00 13,787,592.00 14,848,176.00 15,908,760.00 | |